

Vidarbha Industries Power Limited										
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
(Version 1: Pursuant to claims received and updated as on 23 October 2024)										
SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	49,542,093,375	1	49,542,093,375	-	-	-	3	Note 1 Note 2 Note 3
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	NA
6	Operational creditors (Employees)	28	87,072,316	-	-	-	-	87,072,316	6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	54,943,749	1	767,786	-	-	54,175,963	8	Note 1 Note 2
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	NA
Total		33	49,684,109,440	2	49,542,861,161	-	-	141,248,279		
Notes:										
1 The Claims have been verified on the basis of the documents submitted by the claimant and is subject to further review from the books of the accounts of the Corporate Debtor.										
2 Amount admitted may undergo change in case the Interim Resolution Professional/Resolution Professional comes across any additional evidence/document including books of account of Corporate Debtor warranting such change in admitted amount.										
3 The security interest is currently under review and additional documents/ information supporting the claim is being requested from the financial creditor.										

Annexure 1														
Name of Corporate Debtor : Vidarbha Industries Power Limited					Date of Commencement of CIRP : 30 September 2024					(Version 1: Pursuant to claims received and updated as on 23 October 2024)				
List of Secured Financial Creditors belonging to any class of creditor														
(Amount in INR)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
Total			-	-	-	-	-	-	-	-	-	-	-	

Annexure 2													
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Unsecured Financial Creditors belonging to any class of creditor													
(Amount in INR)													
SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
Total			-	-	-	-	-	-	-	-	-	-	

Annexure 3														
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)						
List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)														
(Amount in INR)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	CFM Asset Reconstruction Private Limited	15-Oct-24	49,542,093,375	49,542,093,375	Rupee Term Loan Working Capital Facilities	under verification	-	No	100.00%	-	-	-	-	Note 1
Total			49,542,093,375	49,542,093,375	-	-	-	-	100%	-	-	-	-	

Note:

1 Interim Resolution Professional ("IRP") has verified the assignment agreement dated 17 Aug 2023 and provisionally admitted the claim. Additional security documents for determining the security interest is being sought from the financial creditor.

2 The claims submitted by the Financial Creditor is for the total outstanding amounts including interest/charges till the date of assignment of loans. The additional interest accrued and due from the date of assignment till the date of insolvency commencement is being calculated and shall be submitted by the financial creditor shortly.

Annexure 4													
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Unsecured Financial Creditors (Other than financial creditors belonging to any class of creditors)													
(Amount in INR)													
SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
Total			-	-		-		-	-	-	-	-	

Annexure 5													
Name of Corporate Debtor : Vidarbha Industries Power Limited					Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)				
List of Operational Creditors (Workmen)													
(Amount in INR)													
SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
Total				-	-			-	-	-	-	-	

Annexure 6													
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Operational Creditors (Employees)													
(Amount in INR)													
SI No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1	Rajendra Kale	Rajendra Kale	14-Oct-24	9,132,831	-	Salary	No	-	-	-	-	9,132,831	Note 1
2	Rajendra Kale	Sanjay Jumle	14-Oct-24	7,698,017	-	Salary	No	-	-	-	-	7,698,017	
3	Rajendra Kale	Pradeep Sot	14-Oct-24	11,958,445	-	Salary	No	-	-	-	-	11,958,445	
4	Rajendra Kale	Surjyoti Bagchi	14-Oct-24	5,988,879	-	Salary	No	-	-	-	-	5,988,879	
5	Rajendra Kale	Pankaj Ramteke	14-Oct-24	5,005,362	-	Salary	No	-	-	-	-	5,005,362	
6	Rajendra Kale	Imran Qureshi	14-Oct-24	1,784,788	-	Salary	No	-	-	-	-	1,784,788	
7	Rajendra Kale	Priyank Ambadkar	14-Oct-24	3,201,082	-	Salary	No	-	-	-	-	3,201,082	
8	Rajendra Kale	Rahul Jakhotiya	14-Oct-24	5,162,115	-	Salary	No	-	-	-	-	5,162,115	
9	Rajendra Kale	Aniket Elkunchwar	14-Oct-24	3,310,318	-	Salary	No	-	-	-	-	3,310,318	
10	Rajendra Kale	Narsimha P Reddy	14-Oct-24	8,840,232	-	Salary	No	-	-	-	-	8,840,232	
11	Rajendra Kale	Koushlesh Tiwari	14-Oct-24	1,133,999	-	Salary	No	-	-	-	-	1,133,999	
12	Rajendra Kale	Ajay Singh	14-Oct-24	1,327,965	-	Salary	No	-	-	-	-	1,327,965	
13	Rajendra Kale	Veera Govind Janu	14-Oct-24	1,273,037	-	Salary	No	-	-	-	-	1,273,037	
14	Rajendra Kale	Rajesh Lokhande	14-Oct-24	913,734	-	Salary	No	-	-	-	-	913,734	
15	Rajendra Kale	Surendra Bhagat	14-Oct-24	1,251,499	-	Salary	No	-	-	-	-	1,251,499	
16	Rajendra Kale	Amol Hande	14-Oct-24	629,773	-	Salary	No	-	-	-	-	629,773	
17	Rajendra Kale	Akshay Vikas Deshpande	14-Oct-24	723,693	-	FnF, Gratuity	No	-	-	-	-	723,693	
18	Rajendra Kale	K Shanmukha Rao Konchada	14-Oct-24	1,556,802	-	FnF, Gratuity	No	-	-	-	-	1,556,802	
19	Rajendra Kale	Jinesh Nv	14-Oct-24	707,626	-	FnF, Gratuity	No	-	-	-	-	707,626	
20	Rajendra Kale	Atul Kulkarni	14-Oct-24	889,677	-	FnF, Gratuity	No	-	-	-	-	889,677	
21	Rajendra Kale	Akash Zalke	14-Oct-24	406,301	-	FnF, Gratuity	No	-	-	-	-	406,301	
22	Rajendra Kale	Shailendra Pawar	14-Oct-24	955,860	-	FnF, Gratuity	No	-	-	-	-	955,860	
23	Rajendra Kale	Devendrakumar Kshirsagar	14-Oct-24	488,143	-	FnF, Gratuity	No	-	-	-	-	488,143	
24	Rajendra Kale	Bhumesh Harinkhede	14-Oct-24	180,602	-	FnF, Gratuity	No	-	-	-	-	180,602	
25	Rajendra Kale	Vishal Jadhao	14-Oct-24	799,362	-	FnF, Gratuity	No	-	-	-	-	799,362	
26	Rajendra Kale	Kundan Jadhao	14-Oct-24	3,531,395	-	FnF, Gratuity	No	-	-	-	-	3,531,395	
27	Rajendra Kale	Amit Gulab Bankar	14-Oct-24	3,855,082	-	FnF, Gratuity	No	-	-	-	-	3,855,082	
28	Rajendra Kale	Shrikant R Giradkar	14-Oct-24	4,365,696	-	FnF, Gratuity	No	-	-	-	-	4,365,696	
Total				87,072,316	-			-	-	-	-	87,072,316	

Note:

1 The Claims have been verified on the basis of the documents submitted by the claimant and is subject to further review from the books of the accounts of the Corporate Debtor.

Annexure 7													
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Operational Creditors (Government Dues)													
(Amount in INR)													
Sl No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
	Total			-	-			-	-	-	-	-	



Annexure 8														
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024					(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Operational Creditors (other than Workmen and Employees and Government Dues)														
(Amount in INR)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Vadim Infrastructure Pvt Ltd	08-Oct-24	767,786	767,786	O&M services	-	-	No	-	-	-	-	-	Note 1
2	Bombay Integrated Security (India) Ltd	17-Oct-24	1,809,801	-	Other services	-	-	No	-	-	-	-	1,809,801	Note 2
3	New Shubham Travels (Prop. Shubhraj Baidyanath Giri)	15-Oct-24	3,422,943	-	Other services	-	-	No	-	-	-	-	3,422,943	Note 2
4	Encotec Energy (India) Pvt Ltd	11-Oct-24	48,943,219	-	O&M services	-	-	No	-	-	-	-	48,943,219	Note 2
	Total		54,943,749	767,786	-	-	-	-	-	-	-	-	54,175,963	

Note:

- 1 Amount admitted may undergo change incase the Interim Resolution Professional comes across any additional evidence/document including books of account of Corporate Debtor warranting such change in admitted amount.
- 2 The Claims have been verified on the basis of the documents submitted by the claimant and is subject to further review from the books of the accounts of the Corporate Debtor.

Annexure 9													
Name of Corporate Debtor : Vidarbha Industries Power Limited				Date of Commencement of CIRP : 30 September 2024				(Version 1: Pursuant to claims received and updated as on 23 October 2024)					
List of Other Creditors (Other than Financial Creditors and Operational Creditors)													
(Amount in INR)													
SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
	Total		-	-								-	

**Annexure - Security Interest**

Lender	Facility	Security Interest
CFM Asset Reconstruction Private Limited	Under verification	Under verification

Note:

1. The security interest is currently under review and additional documents/ information supporting the claim is being requested from the financial creditor.