

**FORM G****INVITATION FOR EXPRESSION OF INTEREST FOR  
VIDARBHA INDUSTRIES POWER LIMITED OPERATING IN POWER INDUSTRY AT MUMBAI &  
NAGPUR, MAHARASHTRA**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| <b>RELEVANT PARTICULARS</b> |  |  |
|-----------------------------|--|--|
| 1.                          | Name of the corporate debtor along with PAN/ CIN/ LLP No.  | <b>Vidarbha Industries Power Limited<br/>(CIN: U23209MH2005PLC158371)</b>  |
| 2.                          | Address of the registered office   | Shop No 16, Floor 1, Plot 8, Khatau Building, Bombay Stock Exchange Fort Mumbai, Maharashtra, India, 400001                                |
| 3.                          | URL of website   | <a href="http://www.vidarbhapower.co.in">www.vidarbhapower.co.in</a>   |
| 4.                          | Details of place where majority of fixed assets are located  | 2x300MW thermal power plant situated at D-3, MIDC Industrial Area, Butibori, Nagpur, Maharashtra, India, 441122                            |
| 5.                          | Installed capacity of main products/ services  | 2x300MW thermal power plant  |
| 6.                          | Quantity and value of main products/ services sold in last financial year  | Not applicable (Company is presently non-operational).   |
| 7.                          | Number of employees/ workmen   | 16   |
| 8.                          | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | All the relevant documents can be obtained by sending an email at:<br><a href="mailto:cirp.vidarbha@gmail.com">cirp.vidarbha@gmail.com</a> |
| 9.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | All the relevant documents can be obtained by sending an email at:<br><a href="mailto:cirp.vidarbha@gmail.com">cirp.vidarbha@gmail.com</a> |
| 10.                         | Last date for receipt of expression of interest  | <b>15 November 2024</b>  |
| 11.                         | Date of issue of provisional list of prospective resolution applicants   | <b>16 November 2024</b>  |
| 12.                         | Last date for submission of objections to provisional list   | <b>21 November 2024</b>  |
| 13.                         | Date of issue of final list of prospective resolution applicants   | <b>22 November 2024</b>  |
| 14.                         | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants   | <b>22 November 2024</b>  |
| 15.                         | Last date for submission of resolution plans   | <b>22 December 2024</b>  |
| 16.                         | Process E-mail ID to submit Expression of Interest   | <a href="mailto:cirp.vidarbha@gmail.com">cirp.vidarbha@gmail.com</a>   |

**Sd/-**

**Bimal Kumar Agarwal**  
**Resolution Professional, Vidarbha Industries Power Limited**  
IBBI/PA-001/IP-P01409/2018-2019/12186)  
B-234, Kalpataru Towers, Akurli Road,  
Kandivali East, Mumbai, Suburban,  
Maharashtra, 400101

For Vidarbha Industries Power Limited  
**31 October 2024**  
**Place: Mumbai**